**GAMING STANDARDS**

**A S S O C I A T I O N**

# PROTOCOL

# ADOPTION

# SURVEY

## 2014

# PROTOCOL ADOPTION SURVEY PARTICIPANTS

| | EGMs | SYSTEM | PERIPH |
|---|:---:|:---:|:---:|
| Appolonia | | ✓ | |
| ARISTOCRAT | ✓ | ✓ | |
| AUSTRIAN GAMING INDUSTRIES | ✓ | | |
| Bally TECHNOLOGIES | ✓ | ✓ | |
| Gauselmann | ✓ | | |
| GTECH | ✓ | ✓ | |
| igt | ✓ | ✓ | |
| intralot | | ✓ | |
| JCM GLOBAL | | | ✓ |
| mei | | | ✓ |
| MULTIMEDIA GAMES | ✓ | ✓ | |
| Sankyo | | | ✓ |
| techlink | ✓ | ✓ | |
| U1 GAMING | ✓ | | |
| WMS | ✓ | | |
| **TOTAL** | **10** | **8** | **3** |

# CURRENT SUPPORT

**G2S**

## EGM

1) Company B/J............ 24 Classes

2) Company C/D........... 23 Classes

3) Company K............... 20 Classes

4) Company A/L............ 13 Classes

5) Company F.............. 11 Classes

## SYSTEM

1) Company J ............... 22 Classes

2) Company D.............. 21 Classes

3) Company G.............. 19 Classes

4) Company F.............. 11 Classes

5) Company B/K ........... 9 Classes

- 193,210 EGMs in the Field have G2S support
- 1,009 System installations support G2S
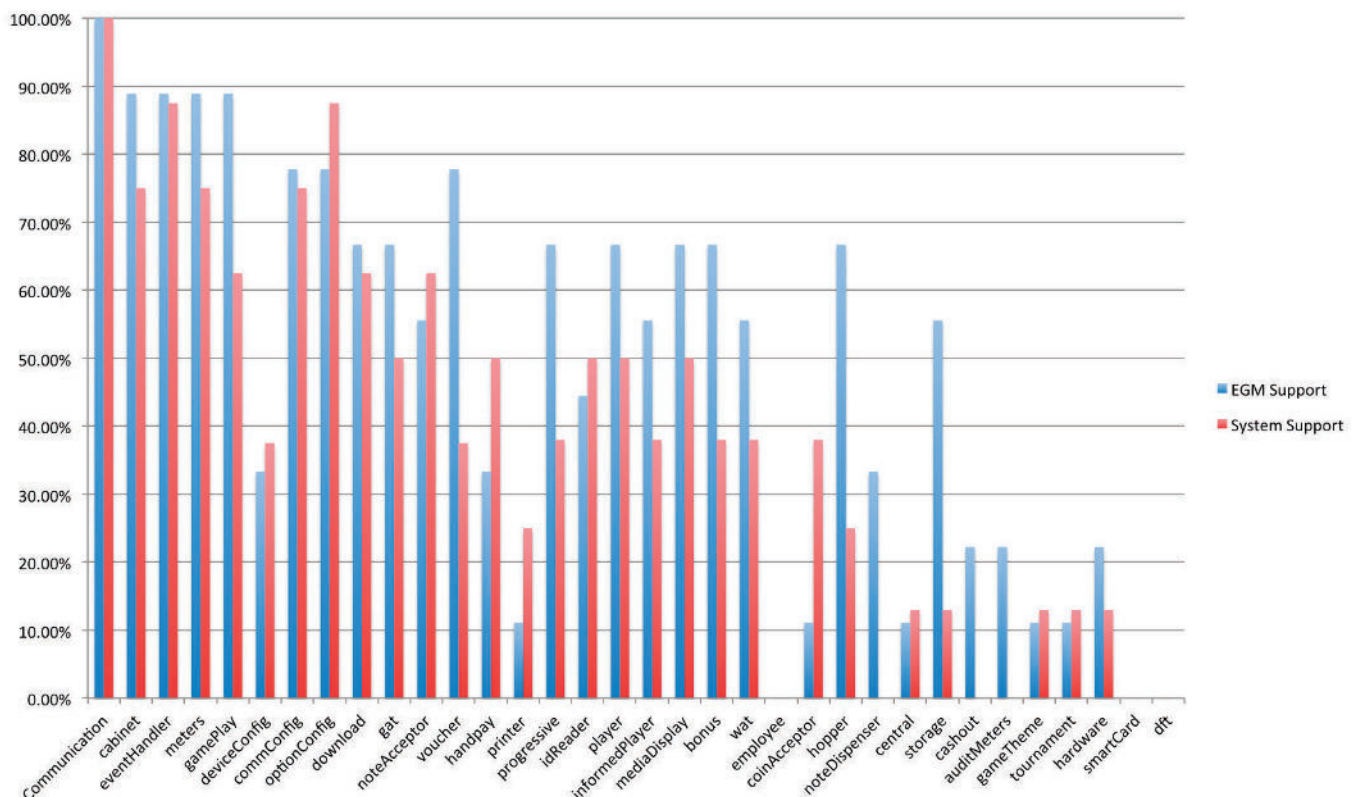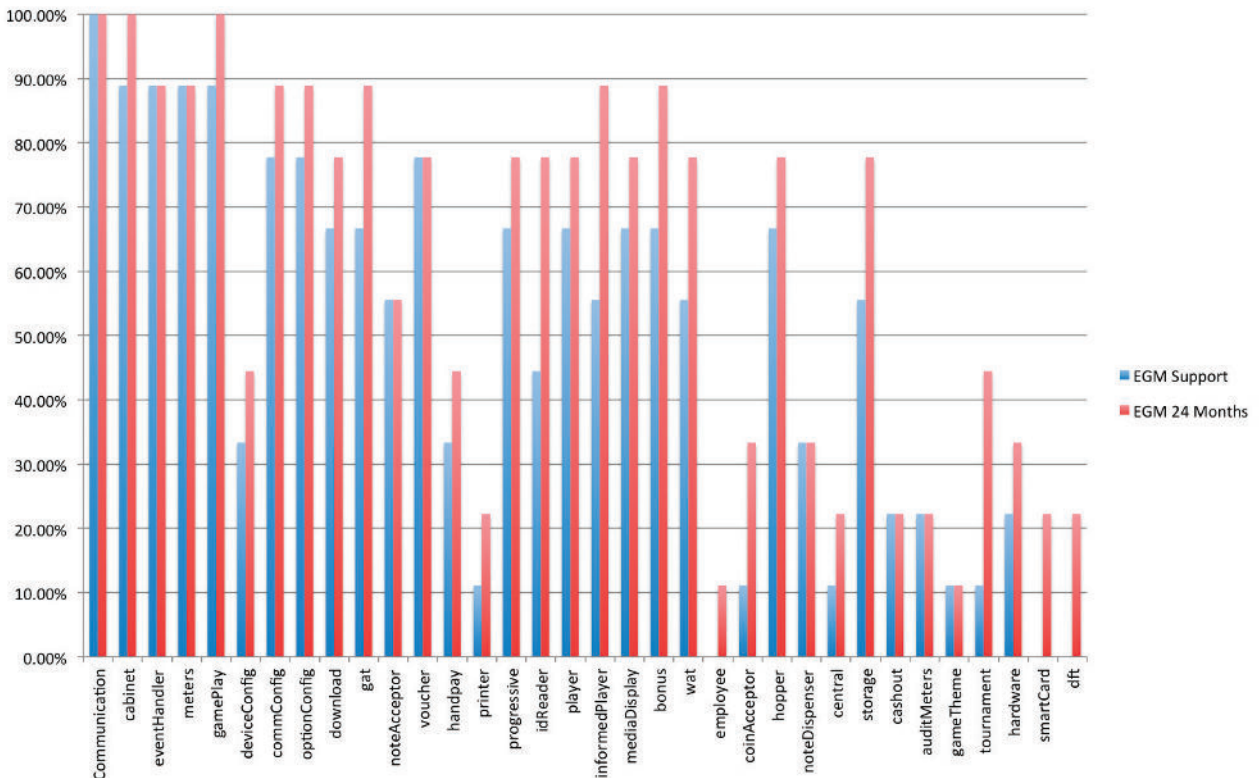
# PROJECTED SUPPORT
(WITHIN 24 MONTHS)

## EGM

1) Company A.............. 30 Classes

2) Company D.............. 26 Classes

3) Company J/C............ 25 Classes

4) Company B.............. 24 Classes

5) Company K.............. 22 Classes

## SYSTEM

1) Company F.............. 34 Classes

2) Company D/K ........... 26 Classes

3) Company G/J ........... 24 Classes

4) Company E .............. 16 Classes

5) Company B.............. 9 Classes

G2S adoption is already widely adopted and integrated by manufacturers and over the next 24 months the **rate of adoption and integration will increase dramatically.**

# G2S PROTOCOL STANDARDS VERSIONS
## *Support by Vendors*

## CURRENT

### EGM

**G2S**

v1.1.............................. 8

v2.1.............................. 2

**GAT**

v3.5.............................. 5

v4.0.............................. 2

**GDS**

v1.1.............................. 4

v1.2.............................. 1

### SYSTEM

**G2S**

v1.03............................ 1

v1.1.............................. 5

v2.1..............................

**S2S**

v1.2.6........................... 1

v1.3.1........................... 1

v1.6.............................. 4

## PROJECTED
(WITHIN 24 MONTHS)

### EGM

**G2S**

v1.1 > v2.1.................... 3

v2.1.............................. 1

**GAT**

v3.5 > v4.0.................... 1

v3.5.............................. 1

**GDS**

v1.1 > v1.2....................

### SYSTEM

**G2S**

v1.1 > v2.1.................... 2

v2.1.............................. 2

*\* The survey did not address the migration to G2S v3.0 standard or any of the other standards*

# OTHER PROTOCOL STANDARDS
## *Support by Vendors*

- 148,600 of EGMs in the field support GAT

- 122 System installations use S2S

- EGM Manufacturers currently support more features than System Manufacturers

- Download and Config features represent the highest level of implementation in both EGMs and Systems

- 3 System manufactures currently support the features needed for a minimal CMS including player marketing and within 24 months 2 additional System manufacturers will. This supports the movement to a SMIB less floor.

- 4 System manufactures currently support the PUI (mediaClass) features and within 24 months 3 additional System manufacturers will. This will result in 7 of the 8 System manufacturers that will support PUI.
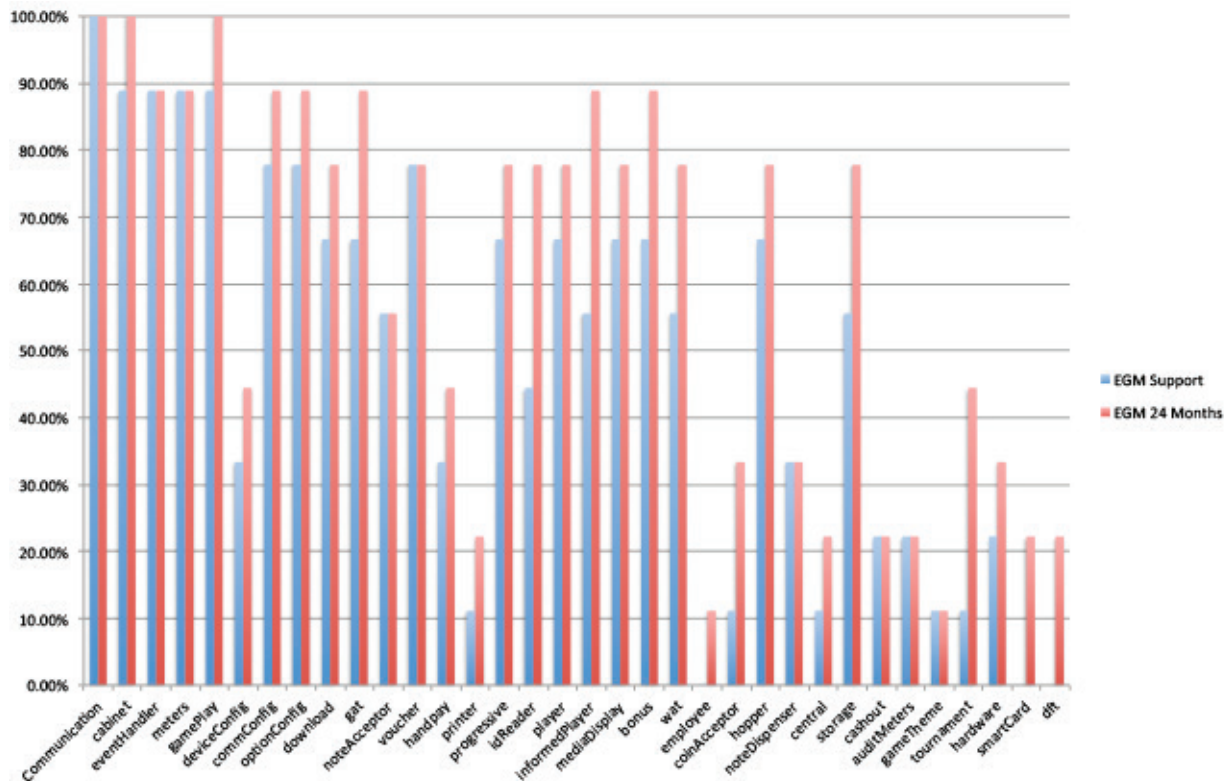
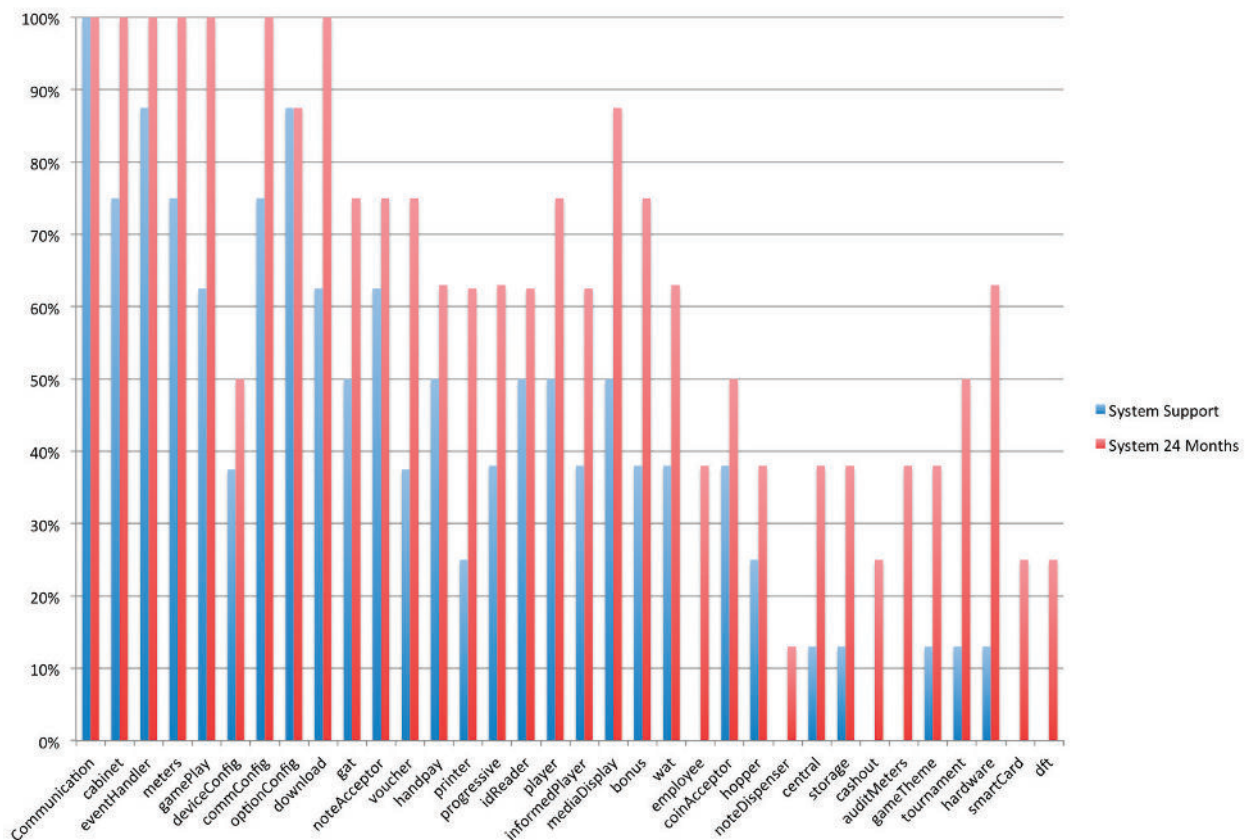**G2S**

**S2S**

**GAT**

**PUI**

**GDS**

# SLOT MACHINE VENDORS SUPPORT
# FOR GSA'S G2S STANDARD
## *Now & Into 2017*



# 23%

**PROJECTED
GROWTH IN
THE NEXT
24 MONTHS**

# SYSTEM VENDORS SUPPORT
# FOR GSA'S G2S STANDARD
## *Now & Into 2017*



**System Support**
**System 24 Months**

23%

**PROJECTED
GROWTH IN
THE NEXT
24 MONTHS**

# FREEDOM
# & POWER
# TO DO WHAT
# YOU WANT

**Become a GSA Member** and let your voice be heard by participating in our next survey. Members have access to more detailed results!

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